

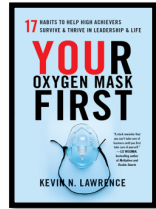
ANNUAL REVIEW

How Did The Year Go?

YOUR WORK Career, money and investments	YOUR SELF Being happy, strong and healthy	YOUR LIFE Friends, family and community
Your Biggest Wins Or Achievements Of The Year?		
Your Biggest Challenges, Frustrations Or Disappointments?		
The Biggest Lessons From Your Mistakes?		
Passion Ratio: How Did You Invest Your Energy This Year?		
___ %	___ %	___ %
What Would Have Been Ideal For You To Be Your Best?		
___ %	___ %	___ %
If You Could Do The Year Over Again, What Would You Do Differently?		

2030 MASTER PLAN

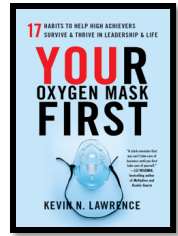
The Things That Matter Most



	GUIDING VALUES	SWEET SPOT To spend in 90% of your time	WON'T DO OR TOLERATE (Always/Never List)
	YOUR WORK Career, money and investments	YOUR SELF Being happy, strong and healthy	YOUR LIFE Friends, family and community
	The Ultimate In Your Lifetime		
To Achieve			
To Enjoy or Experience			
To Be Remembered For			
	Thriving In 2030		
Passion Ratio	____ %	____ %	____ %
#1 Outcome			
	Twice As Good In 3 Years		
Passion Ratio	____ %	____ %	____ %
#1 Objective			
#2			
	Achieve This Year		
Passion Ratio	____ %	____ %	____ %
#1 Goal			
#2			

QUARTERLY PLAN

PLAN FOR QUARTER ___ OF _____

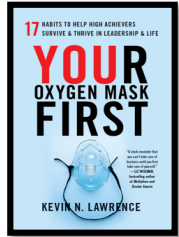


	YOUR WORK Career, money and investments	YOUR SELF Being happy, strong and healthy	YOUR LIFE Friends, family and community
Passion Ratio	_____ %	_____ %	_____ %
#1 Project			
Other Projects?			
#2			
#3			
Toads #1			
#2			
Habit To Start*			
Stop			
Actions To Take This Week?			

* Choose one of the 17 habits from the book.

QUARTERLY RESET

REVIEW OF QUARTER ___ OF _____



YOUR WORK Career, money and investments	YOUR SELF Being happy, strong and healthy	YOUR LIFE Friends, family and community
Biggest Achievements?		
Biggest Challenges Or Disappointments?		
Passion Ratio: How Much Energy Did You Invest This Quarter?		
___ %	___ %	___ %
What Would Have Been Ideal For You To Be Your Best?		
___ %	___ %	___ %
What Do You Need To Start Or Stop Doing To Be On Track With Your Annual Goals?		